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ONE Gas (OGS)
(Real Time Quote from BATS)

\$77.42 USD

-0.67 (-0.86%)

Updated Jul 31, 2026 09:58 AM ET

Add to portfolio

3-Hold

3

Zacks Rank:

Style Scores:

B

 Value |

F

 Growth |

B

 Momentum |

D

 VGM

Industry Rank:

Bottom 38% (153 out of 246)

Industry: Utility - Gas Distribution

Company Summary

Top 400 Ranked Stocks

Enter Symbol

Headquartered in Tulsa, OK, ONE Gas is a 100% regulated natural gas distribution utility. The company provides natural gas distribution services to nearly 2.3 million customers in Oklahoma, Kansas and Texas. The company has been registering an increase in average customer count in these three states since 2014. In Kansas, Oklahoma and Texas, the company has a market share of 72%, 89% and 13%, respectively. As of Dec. 31, 2025, it operated 45,400 miles of natural gas distribution and transmission pipelines.

ONE Gas is the successor to the company founded in 1906 as Oklahoma Natural Gas Company, which became ONEOK, Inc. in 1980. On Jan. 31, 2014, ONE Gas officially ...
[Read Full Company Summary for OGS here](#)

General Information

ONE Gas, Inc
15 EAST FIFTH STREET
TULSA, OK 74103
Phone: 918-947-7000
Fax: NA
Web: <http://www.onegas.com>
Email: ir@onegas.com

Industry	Utility - Gas Distribution
Sector	Utilities
Fiscal Year End	December
Last Reported Quarter	6/30/2026
Earnings Date	8/4/2026

EPS Information

Current Quarter EPS Consensus Estimate	0.65
Current Year EPS Consensus Estimate	4.88
Estimated Long-Term EPS Growth Rate	6.20
Earnings Date	8/4/2026

 Better trading starts here.

Research for OGS

Price and EPS Surprise Chart

1 Month 3 Months 6 Months YTD 1 Year



[Interactive Chart](#) | [Fundamental Chart](#)

Consensus Recommendations

Current (1=Strong Buy, 5=Strong Sell)	2.27
30 Days Ago	2.33
60 Days Ago	2.45
90 Days Ago	2.11

Price And Volume Information

Zacks Rank	
Yesterday's Close	78.09
52 Week High	90.78
52 Week Low	71.72
Beta	0.66
20 Day Moving Average	498,084.50
Target Price Consensus	90.11



% Price Change

% Price Change Relative to S&P 500

4 Week	1.00	4 Week	1.62
12 Week	-8.50	12 Week	-9.73
YTD	1.09	YTD	-6.96

Share Information

Shares Outstanding (millions)	62.76
Market Capitalization (millions)	4,901.13
Short Ratio	NA
Last Split Date	NA

Dividend Information

Dividend Yield	3.48%
Annual Dividend	\$2.72
Payout Ratio	0.60
Change in Payout Ratio	-0.04
Last Dividend Payout / Amount	5/18/2026 / \$0.68

Fundamental Ratios**P/E**

P/E (F1)	16.01
Trailing 12 Months	17.13
PEG Ratio	2.57

EPS Growth

vs. Previous Year (Q0/Q-4)	6.57%
vs. Previous Quarter (Q0/Q-1)	42.57%

Sales Growth

vs. Previous Year (Q0/Q-4)	-11.07%
vs. Previous Quarter (Q0/Q-1)	20.65%

Price Ratios

Price/Book	1.39
Price/Cash Flow	7.97
Price / Sales	2.11

ROE

6/30/26	Pending Next EPS Report
3/31/26	8.45
12/31/25	8.24

ROA

6/30/26	Pending Next EPS Report
3/31/26	3.26
12/31/25	3.14

Current Ratio

6/30/26	Pending Next EPS Report
3/31/26	0.57
12/31/25	0.60

Quick Ratio

6/30/26	Pending Next EPS Report
3/31/26	0.48
12/31/25	0.48

Operating Margin

6/30/26	Pending Next EPS Report
3/31/26	12.12
12/31/25	11.02

Net Margin

6/30/26	Pending Next EPS Report
3/31/26	11.77
12/31/25	10.89

Pre-Tax Margin

6/30/26	Pending Next EPS Report
3/31/26	14.26
12/31/25	13.24

Book Value

6/30/26	Pending Next EPS Report
3/31/26	56.18
12/31/25	57.34

Inventory Turnover

6/30/26	Pending Next EPS Report
3/31/26	9.17
12/31/25	10.78

Debt-to-Equity

6/30/26	Pending Next EPS Report
3/31/26	0.66
12/31/25	0.68

Debt to Capital

6/30/26	Pending Next EPS Report
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3/31/26	39.90
12/31/25	40.65

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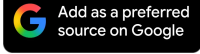
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